The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete. The reader should not assume that the information is accurate and complete.							
UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D Notice of Exempt Offering of Securities							
1. Issuer's Identity							
CIK (Filer ID Number)		evious	None		Entity Type		
0001725430 Name of Issuer INTELLIGENT BIO SOLUTION Jurisdiction of Incorporation/Or DELAWARE Year of Incorporation/Organiza X Over Five Years Ago Within Last Five Years (Specified Section 1997) Yet to Be Formed	GF GI S INC. Ho ganization GF tion	3S Inc.	Systems (Greater (China)	X Corporation Limited Part Limited Liab General Par Business Tr Other (Spec	ility Company tnership ust	
2. Principal Place of Business	and Contact Infor	mation					
Name of Issuer INTELLIGENT BIO SOLUTION Street Address 1 142 WEST, 57TH ST. City NEW YORK	S INC. State/Province/Con NEW YORK	untry	Street Address 2 11TH FLOOR ZIP/PostalCode 10016		Phone Number (646) 828-8258	r of Issuer	
3. Related Persons							
Last Name Simeonidis Street Address 1 c/o Intelligent Bio Solutions, Inc. City New York Relationship: X Executive Off	142 Wes State/Pr NEW YO	ddress 2 t, 57th St., 11th rovince/Countr		Middle N ZIP/Post 10019			
Clarification of Response (if New Chief Executive Officer	cessary):						
Last Name Sakiris Street Address 1 c/o Intelligent Bio Solutions, Inc. City New York Relationship: X Executive Off	142 Wes State/Pr NEW Y	ddress 2 t, 57th St., 11th rovince/Countr		Middle N ZIP/Post 10019			
Clarification of Response (if Ne	cessary):						
Chief Financial Officer							
Last Name Boyages Street Address 1 c/o Intelligent Bio Solutions, Inc. City New York	142 Wes	ddress 2 t, 57th St., 11th ovince/Countr		Middle N ZIP/Post			

Relationship:		Executive Officer	Х	Director		Promoter
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Clarification of Response	e (if Necessary):
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Last Name	First Name	Middle Name		
Fisher Lawrence				
Street Address 1	Street Address 2			
c/o Intelligent Bio Solutions, Inc.	142 West, 57th St., 11th Floor			
City New York	State/Province/Country	ZIP/PostalCode		
New York	NEW YORK	10019		
Relationship: Executive Officer X Dire	ector Promoter			
Clarification of Response (if Necessary):				
Last Name	First Name	Middle Name		
Hurd	Jonathan			
Street Address 1	Street Address 2			
c/o Intelligent Bio Solutions, Inc.	142 West, 57th St., 11th Floor			
City	State/Province/Country	ZIP/PostalCode		
New York	NEW YORK	10019		
Relationship: Executive Officer X Dire	ector Promoter			
Clarification of Response (if Necessary):				
Last Name	First Name	Middle Name		
Isenberg	Jason			
Street Address 1	Street Address 2			
c/o Intelligent Bio Solutions, Inc.	142 West, 57th St., 11th Floor			
City	State/Province/Country	ZIP/PostalCode		
New York	NEW YORK	10019		
Relationship: Executive Officer X Dire	ector Promoter			
Clarification of Response (if Necessary):				
Last Name	First Name	Middle Name		
Towers	Christopher			
Street Address 1	Street Address 2			
c/o Intelligent Bio Solutions, Inc.	142 West, 57th St., 11th Floor			
City State/Province/Country		ZIP/PostalCode		
New York NEW YORK		10019		
Relationship: Executive Officer X Dire	ector Promoter			
Clarification of Response (if Necessary):				
4. Industry Group				
	Health Care			
Banking & Financial Services	Biotechnology	Retailing		
	Biotechnology	Restaurants		
Commercial Banking	Health Insurance	Technology		
	Hospitals & Physicians			
Investment Banking	Pharmaceuticals			
Pooled Investment Fund	X Other Health Care	Other Technology		
Is the issuer registered as	Manufacturing	Travel		
an investment company under the Investment Company	Real Estate	Airlines & Airports		
Act of 1940?	Commercial			
Yes No		Lodging & Conventions		
Other Banking & Financial Services		Tourism & Travel Services		
	REITS & Finance	Other Travel		
	Residential	Other		
	Other Real Estate			
Coal Mining				

Electric Utilities		
Energy Conservation		
Environmental Services		
Oil & Gas		
Other Energy		

5. Issuer Size

Revenue Range	OR Ag	ggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000]\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
X Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 504 (b)(1)(i) Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii) Rule 504 (b)(1)(iii) Rule 506(b) Rule 506(c) Securities Act Section 4(a)(5)	 Investment Compar Section 3(c)(1) Section 3(c)(2) Section 3(c)(3) Section 3(c)(4) Section 3(c)(5) Section 3(c)(6) Section 3(c)(7) 	 Act Section 3(c) Section 3(c)(9) Section 3(c)(10) Section 3(c)(11) Section 3(c)(12) Section 3(c)(13) Section 3(c)(14) 	
7. Type of Filing			
	First Sale Yet to Occur		
Does the Issuer intend this offering to last more tha 9. Type(s) of Securities Offered (select all that a		0	
a. Type(s) of Securities Offered (select all that a	ρριγ)		
X Equity Debt Image: Constraint of Other Right to Acquire Another Right to Acquire Another Right to Acquire Another Right to Acquire Security Right to Acquire Security	her Security	ooled Investment Fund Interests nant-in-Common Securities neral Property Securities her (describe)	
10. Business Combination Transaction			
Is this offering being made in connection with a bus merger, acquisition or exchange offer? Clarification of Response (if Necessary):	siness combination transact	tion, such as a Yes X No	
11. Minimum Investment			
Minimum investment accepted from any outside inv	vestor \$10,000 USD		

12. Sales Compensation

Recipient

Ladenburg Thalmann & Co. Inc.	505	
(Associated) Broker or Dealer X None	(Associated) Broker or Dealer CRD Number \boxed{X} None	
None	None	
Street Address 1	Street Address 2	
640 5TH AVENUE, 4TH FLOOR		
City	State/Province/Country	ZIP/Postal Code
NEW YORK	NEW YORK	10019
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	Foreign/non-US	
CALIFORNIA		
CONNECTICUT		
FLORIDA		
ILLINOIS		
MARYLAND		
MASSACHUSETTS		
MINNESOTA		
NEW JERSEY		
NEW YORK		
TEXAS		
13. Offering and Sales Amounts		
Total Offering Amount \$10,100,683 USD or Indefinite		
Total Amount Sold \$10,100,683 USD		
Total Remaining to be Sold \$0 USD or Indefinite		
Clarification of Response (if Necessary):		
The offering closed on March 12, 2024.		
14. Investors		
Select if securities in the offering have been or may be sold	to persons who do not qualify as accredited investors, and	
enter the number of such non-accredited investors who alre		
Regardless of whether securities in the offering have been of investors, enter the total number of investors who already have been of investors.		8
	ave invested in the one ing.	·,
15. Sales Commissions & Finder's Fees Expenses		
Provide separately the amounts of sales commissions and finder an estimate and check the box next to the amount.	rs fees expenses, if any. If the amount of an expenditure is no	t known, provide
Sales Commissions \$910,455 USD Estimate		
Finders' Fees \$0 USD Estimate		
Clarification of Response (if Necessary):		
Ladenburg also received common stock warrants for 5% of shares and expiration of 5 yrs. from issuance) and reimbursement expenses of \$65		per share &
16. Use of Proceeds		
Provide the amount of the gross proceeds of the offering that has be named as executive officers, directors or promoters in respon the box next to the amount.		
\$0 USD Estimate		
Clarification of Response (if Necessary):		
Signature and Submission		
Please verify the information you have entered and review the to file this notice.	he Terms of Submission below before signing and clickin	g SUBMIT below
Terms of Submission		

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State
 in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of
 process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that
 such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought
 against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any
 activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the
 provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment
 Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the
 State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature Name of Signer		Title	Date
INTELLIGENT BIO SOLUTIONS INC.	/s/ Spiro Sakiris	Spiro Sakiris	Chief Financial Officer	2024-03-22

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.